

Wizards for ORACLE® Projects



If your organization has implemented Oracle Projects then it will be a crucial element of your financial processes and reporting. To make Projects work, you must get the right information into Oracle which can be a manual and time consuming process. More4Apps provides several Excel based solutions to make creating and maintaining projects, budgets, events, and transactions easier.

Benefits

- Increase productivity, reduce data-entry time and costs
- Increase accuracy, by validating prior to loading
- Empower end-users to load large numbers of transactions
- Reduce dependency on specialist IT resources
- Quick to implement and deliver solutions
- Consistent look-and-feel in Excel, easy to learn and use
- Compliant with Oracle Support

Architecture

- Compatible with Microsoft Excel 2000 and later versions
- Oracle R11i and R12
- Uses Oracle E-Business Suite security
- XML Web-based Communication
- No client install
- Install and setup in minutes

More4Apps offers a broad selection of Excel-based data integration products to process information with superior speed and accuracy. This provides more reliable, timely data delivery for users of the Oracle E-Business Suite who are looking for the best user experience available.

| TEMPLATE | UPLOAD RESULTS | PROJECT HEADER | | | | | | |
|-----------------|----------------|----------------|--------------------|-------------------|---------------------|--------------------------------------|-------------------|-------------------|
| Template | Upload Status | Upload Error | Project Name | Long Project Name | Project Description | Project Organization | Customer Name | Distribution Rule |
| T, Construction | Updated | | Construction13 | Construction13 | Construction | Test project | Executive Office | |
| T, Cost Plus | Loaded | | Feasibility Study2 | Feasibility Study | Feasibility Study | Receiver project for Design | Imaging Innovativ | Work/Work |
| T, Fixed Price | Deleted | | Feasibility Study2 | Feasibility Study | Feasibility Study | Receiver project for Consulting-East | Department of D | Work/Work |
| T, Fixed Price | Error | Template Qu | Fixed Price | Fixed Price | Fixed Price | Please use this Fix | Consulting-East | Computer Service |
| | | | Cost/Event | | | | | |

More4Apps offer the following products to support your Project Management Process:

- Agreement & Funding Wizard
- Budget Wizard
- Event Wizard
- Project Wizard
- Transaction Wizard

Project Wizard

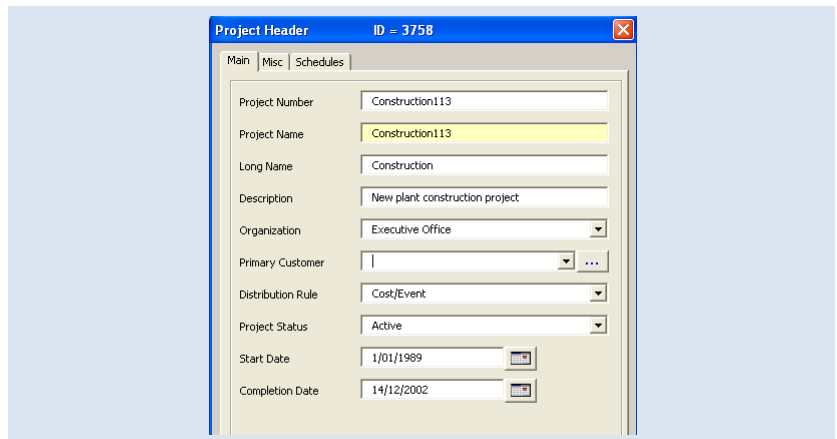
- Creates or updates all Project information
- Maintains tasks, parent-tasks, and sub-tasks
- Most fields are optional and can be removed from spreadsheet
- Supports asset assignments
- Downloads existing project information
- Manages validation (including list of values, date formats and search functionality)

Whether you are implementing or have been running Oracle Projects for a while, it is crucial that the right Project information is updated in Oracle in a timely fashion. More4Apps Project Wizard allows you to create and update large numbers of projects and tasks whether during a conversion or regular upload of new information into the Oracle Projects module.

More4Apps Project Wizard manages the following types of information:

- Project Header
- Tasks (Financial and Workplan)
- Key Members
- Classifications
- Transaction Controls
- Sub Projects
- Bill Rate Overrides
- Project Assets
- Asset Assignments

Download functionality is provided to enable you to extract project information from Oracle.



Budget Wizard

- Supports all varieties of budget entry method
- Supports plan types
- Advanced download capability includes existing budgets and actuals
- Can operate as an Excel Add-in with your own custom front end
- Manages validation

Without a doubt Excel is the most productive tool used to create a budget or financial model. Transferring that budget into Oracle Projects has been a time-consuming process until now. More4Apps Budget Wizard is the complete solution for all your Oracle Project budgeting needs. It allows you to upload and download your budgets to and from the Oracle Projects module using Excel.

More4Apps Budget Wizard supports all possible Budget Entry methods, and the Financial Plan Types introduced in 11.5.9. The advanced download feature allows you to retrieve existing budgets and actuals, letting you create forecasts in the minimal possible time, with all the power of Excel at your disposal for manipulating your data. More4Apps Budget Wizard combines the ultimate "what if?" tool with the smoothest integration possible to Oracle Projects.

Transaction Wizard

- Supports all types of PA Transaction: Usages, Timesheets, Inventory, Miscellaneous Transactions, Project Journals, WIP, Vendor Invoices
- Manages validation

Event Wizard

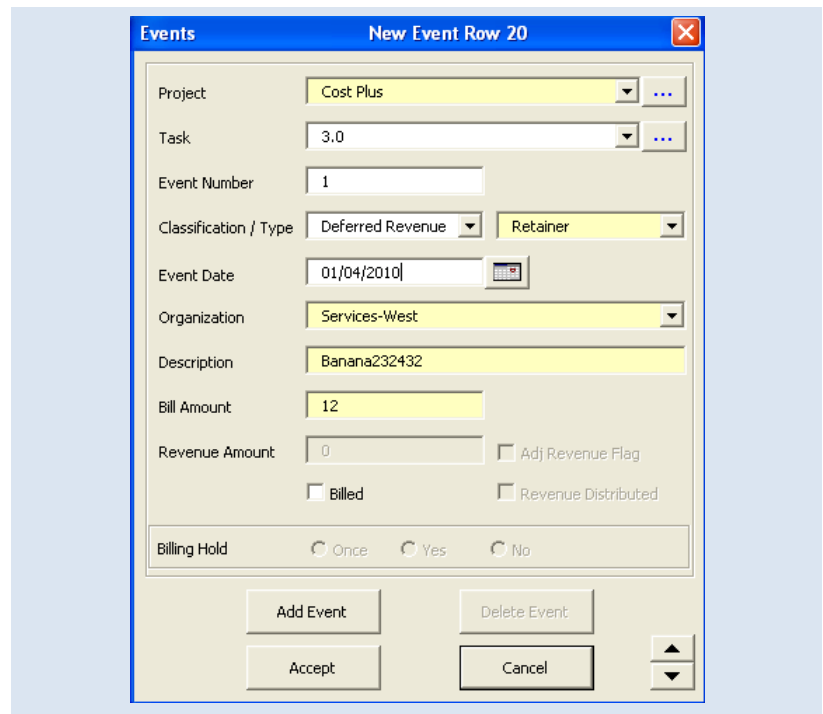
- Creates Revenue and Billing Events
- Downloads existing Events to re-use information
- Manages validation (including list of values, date formats and search functionality)

Agreement & Funding Wizard

- Creates and maintains Agreement and Funding information
- Downloads existing information for maintenance or as the basis for new records
- Manages validation

More4Apps Transaction Wizard is the original ADI for Oracle Projects Transactions, designed to assist in loading transactions that come from spreadsheets and other sources. Just about any data can be loaded into Excel, then formatted and loaded into Oracle Projects using this product. More4Apps Transaction Wizard harnesses the full power of MS-Excel's productivity features to make your transaction data entry tasks a breeze.

If you are working in a revenue-generating project environment then the timely entering of billing events is a key factor. More4Apps Event Wizard is the tool for creating Oracle Projects revenue and billing events. It allows you to prepare, validate and then upload events quickly and easily. Event Wizard makes it easy to enter a single event or multiple events, allowing you to automate this process. It provides a download facility to facilitate maintenance of existing events or even to use them as a basis for new events.



Agreement & Funding Wizard enables you to maintain your Agreements and associated Funding in Oracle Projects from Excel. Use Excel to efficiently create and update large numbers of agreements and funding whether during a conversion or regular maintenance of project information.



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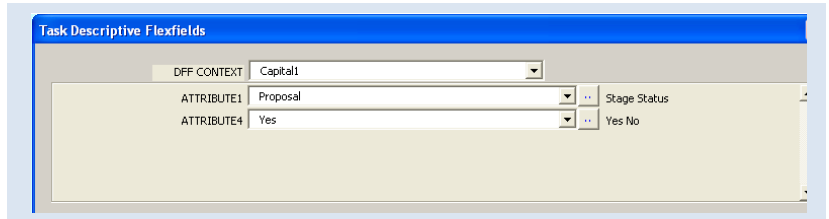
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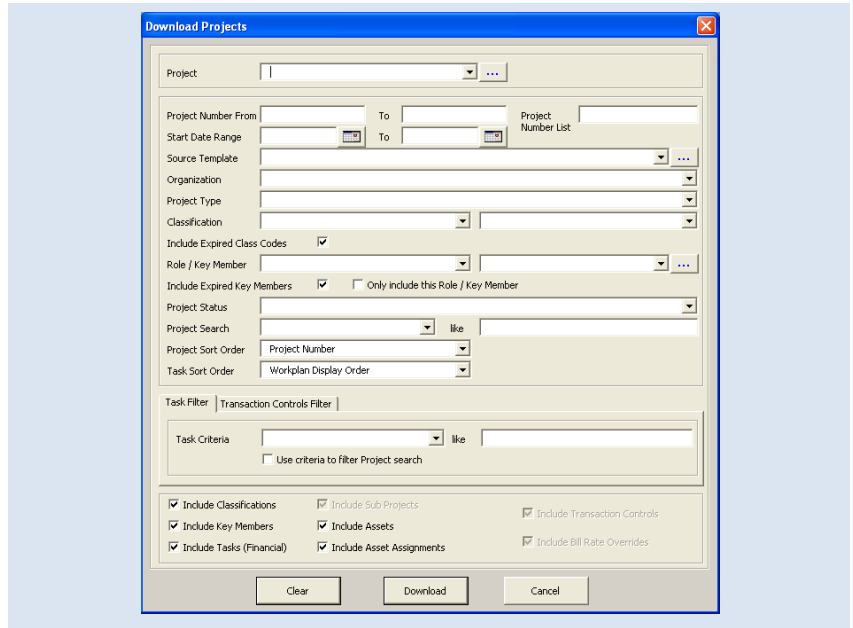
Configures to Your System Set up

More4Apps Wizards read your system set up and configure the wizard accordingly. This means that the data-entry forms can correctly display and validate fields and flexfields (with lists of values, date formats etc).



Comprehensive Download Facility

More4Apps Wizards provide downloads enabling you to extract, modify and load information back into Oracle® Applications.



Control the Entire Process from the Spreadsheet

More4Apps Wizards are designed to be run without the need to log in the Oracle® forms. Therefore, virtually all required processes can be submitted and monitored from within the More4Apps Wizards.



Download a Trial Version

Download a trial version, visit us at:
www.more4apps.com/downloads