



Event Wizard

Benefits

- Extremely easy to use
- Configures itself to your system setup
- Close to zero implementation effort
- Easy to customize
- Cuts down data entry time
- Eliminates re-keying errors
- Correct errors quickly

Event Wizard enables users to create, update, download and delete Revenue and Billing Events in Oracle Projects module. Events can be created directly within the spreadsheet or by importing data into Excel from another system. The download facility allows you to maintain existing Events easily. It is robust, fast, easy to use, and flexible. Harness the full power of MS-Excel's productivity features to make your Event creation and maintenance a breeze.

Enjoy the smoothest integration from your desktop to Oracle Projects.

Feature Overview

- Based on MS-Excel
- Control the entire process from the spreadsheet
- Forms assist with data entry validation and error correction
- Load any number of Revenue and Billing Events
- Two way interface between Excel and Oracle
- Delete errors, correct and reload in minimal time
- Ability to download existing Events, make changes and update Events in Oracle Projects.
- Descriptive Flexfields are supported

Upload Status	Project Number	Project Name	Task Number	Task Name	Event Number	Event Class	Event Type	Event Date	Organization	Description	Bill Amount	Revenue Amount	Billed
Deleted	Cost Plus	Cost Plus			1	Deferred Revenue	Retainer	09-Oct-2002	Consulting-EBanana23		12.00	0.00	N
Loaded	Cost Plus	Cost Plus			2	Deferred Revenue	Retainer	09-Oct-2002	Consulting-EBanana23		12.00	0.00	N
Loaded	Cost Plus	Cost Plus			3	Deferred Revenue	Retainer	09-Oct-2002	Consulting-EBanana23		12.00	0.00	N
Loaded	Cost Plus	Cost Plus			4	Deferred Revenue	Retainer	09-Oct-2002	Consulting-EBanana23		12.00	0.00	N
Deleted	Cost Plus	Cost Plus			5	Deferred Revenue	Retainer	09-Oct-2002	Consulting-EBanana23		12.00	0.00	N
Loaded	Cost Plus	Cost Plus			6	Deferred Revenue	Prebill	09-Oct-2002	Consulting-EBanana232		12.00	0.00	N
Deleted	Cost Plus	Cost Plus			7	Deferred Revenue	Prebill	09-Oct-2002	Consulting-EBanana232		12.00	0.00	N
Loaded	Cost Plus	Cost Plus			8	Deferred Revenue	Retainer	09-Oct-2002	Consulting-EBanana232		12.00	0.00	N
Updated	Cost Plus	Cost Plus			9	Deferred Revenue	Retainer	09-Oct-2002	Consulting-EBanana232		12.00	0.00	N
Loaded	Cost Plus	Cost Plus			10	Deferred Revenue	Retainer	09-Oct-2002	Consulting-EBanana232		12.00	0.00	N
Loaded	Cost Plus	Cost Plus	9.0	IC Tax Rec	1	Deferred Revenue	Prebill	04-Aug-2003	Consulting-EBanana23	Created by	12.00	0.00	N
Loaded	Cost Plus	Cost Plus	9.0	IC Tax Rec	2	Deferred Revenue	Prebill	04-Aug-2003	Consulting-EBanana23	Created by	12.00	0.00	N
Loaded	Cost Plus	Cost Plus		Design	11	Deferred Revenue	Prebill	17-Sep-2004	Consulting-EBanana23	Prebill	200.00	0.00	N
Deleted	Cost Plus	Cost Plus	3.0	Implement	1	Deferred Revenue	Prebill	09-Sep-2004	Consulting-EBanana23	Advance pa	234.00	0.00	N

Architecture

- Compatible with Microsoft Excel 2000 and later versions
- R11i to R12
- Uses Oracle Applications function security
- XML Web-based Communication
- No client install
- Install and setup in minutes

Event Form

- The data-entry form assists by performing validation and reducing errors.
- Search capabilities are enabled for long lists i.e. Projects and Tasks.
- Fields are color coded to indicate mandatory (yellow) or non-enterable (grey).
- The buttons 'Add Event', 'Update Event' and 'Delete Event', dynamically change depending on the combination of Project, Task and Event Numbers.
- Changes can be uploaded from this form (by using the 'Add Event', 'Update Event' and 'Delete Event' buttons), or from the main worksheet using the toolbar icons.

The screenshot shows the 'Events' form window with the following fields and values:

- Project: Bottom-up Services
- Task: (empty)
- Event Number: 1
- Classification / Type: Manual
- Event Date: (empty)
- Organization: Administration-CG
- Description: Manual
- Bill Amount: 500
- Revenue Amount: 800
- Adj Revenue Flag:
- Billed:
- Revenue Distributed:
- Billing Hold: Once Yes No

Buttons at the bottom: Update Event, Delete Event, Accept, Cancel.

Descriptive Flexfields

- The Events Descriptive Flexfield is supported.
- Descriptive Flexfield information can be created, updated and downloaded.
- A form can be used to populate the descriptive flexfield information. This assists with validation and error correction.

The screenshot shows the 'Event Descriptive Flexfields' form window with the following fields and values:

- DIFF CONTEXT: Manual
- ATTRIBUTE1: (empty)
- ATTRIBUTE2: (empty)
- ATTRIBUTE3: (empty)
- Date Notified: (empty)
- File Name: (empty)
- Other Information: (empty)

Buttons at the bottom: Accept, Cancel.

Disclaimer

This section is only relevant if you are on an Oracle Projects release prior to Family Pack L (11.5.9 PA.L). There is no API for loading Events prior to 11.5.9 PA.L. We have built our own API based on the internal Oracle Procedures. Accordingly, Oracle Support does NOT support the use of this program prior to this version. You are responsible for testing the product with your data.

Visit us at <http://www.more4apps.com> to download the trial version.
Contact us at <http://www.more4apps.com/contactus/> for more information.